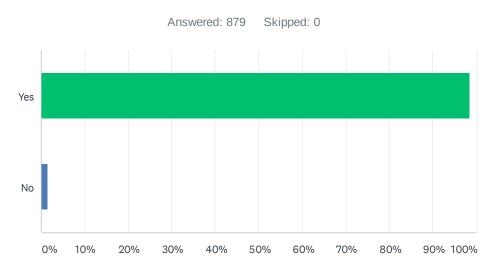
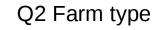
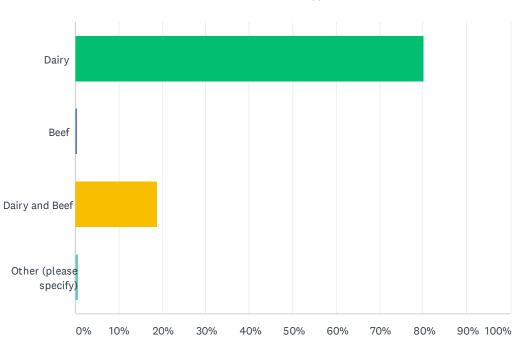
Q1 Do you consent to participate in this study?



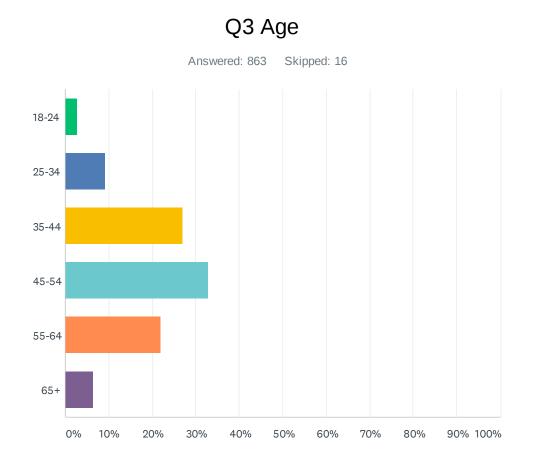
ANSWER CHOICES		RESPONSES				
Yes (1)			98.63%		867	
No (2)			1.37%		12	
TOTAL					879	
BASIC STATISTICS						
Minimum 1.00	Maximum 2.00	Median 1.00	Mean 1.01	Standard Deviation 0.12		



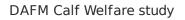
Answered: 863 Skipped: 16

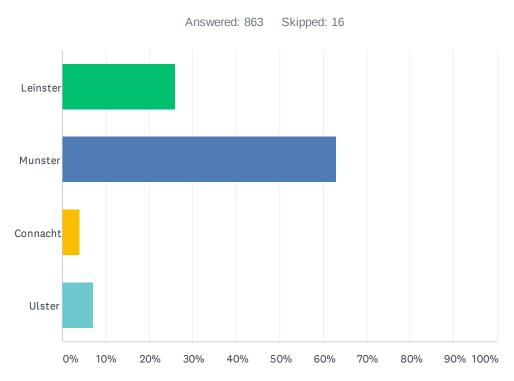


ANSWER CHOICES			RESPONSES		
Dairy			80.07%		691
Beef			0.46%		4
Dairy and Beef			18.89%		163
Other (please specify)			0.58%		5
TOTAL					863
BASIC STATISTICS					
Minimum 3.00	Maximum 6.00	Median 3.00	Mean 3.40	Standard Deviation 0.81	



ANSWER CHOICES			RESPONSES		
18-24 (1)			2.67%		23
25-34 (2)			9.15%		79
35-44 (3)			27.00%		233
45-54 (4)			32.79%		283
55-64 (5)			21.90%		189
65+ (6)			6.49%		56
TOTAL					863
BASIC STATISTICS					
Minimum 1.00	Maximum 6.00	Median 4.00	Mean 3.82	Standard Deviation 1.15	

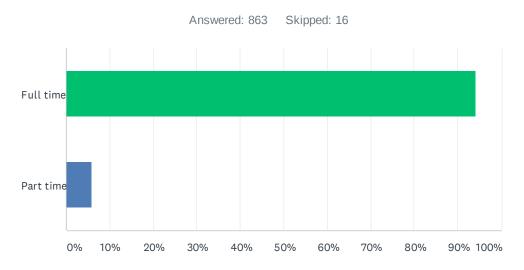




Q4 Which province do you live in?

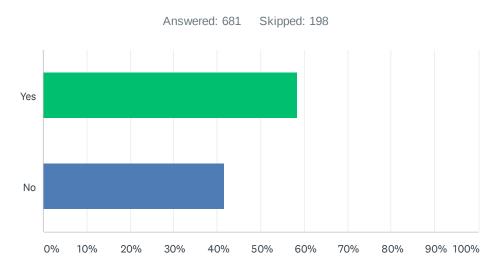
ANSWER CHOICES		RESPONSES					
Leinster (1)		25.84%	25.84%				
Munster (2)			63.04%		544		
Connacht (3)			4.06%		35		
Ulster (4)			7.07%		61		
TOTAL					863		
BASIC STATISTICS							
Minimum 1.00	Maximum 4.00	Median 2.00	Mean 1.92	Standard Deviation 0.76			

Q5 Do you farm on a full time or part time basis?



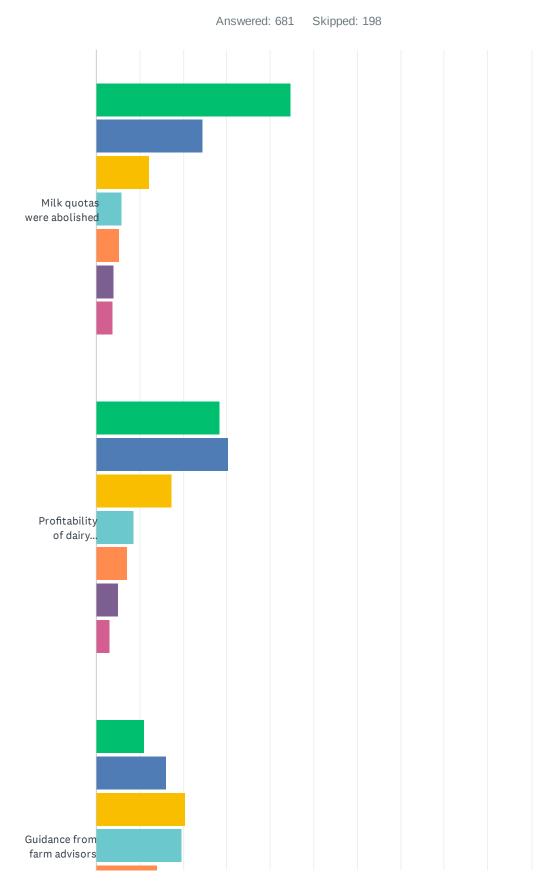
ANSWER CHOICES	RESPONSES				
Full time (1)			94.09%		812
Part time (2)			5.91%		51
TOTAL					863
BASIC STATISTICS					
Minimum 1.00	Maximum 2.00	Median 1.00	Mean 1.06	Standard Deviation 0.24	

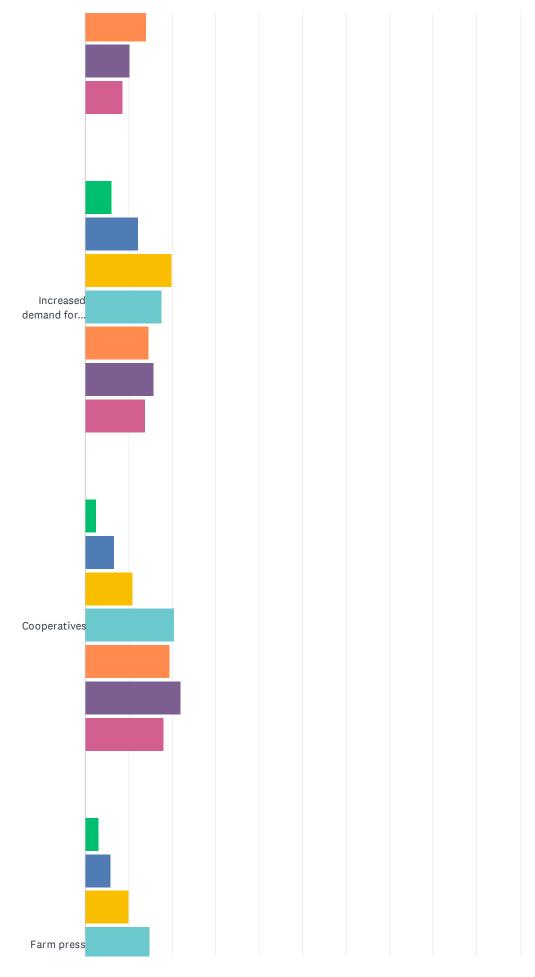
Q6 Are you concerned by the increased number of male dairy calves in recent years?

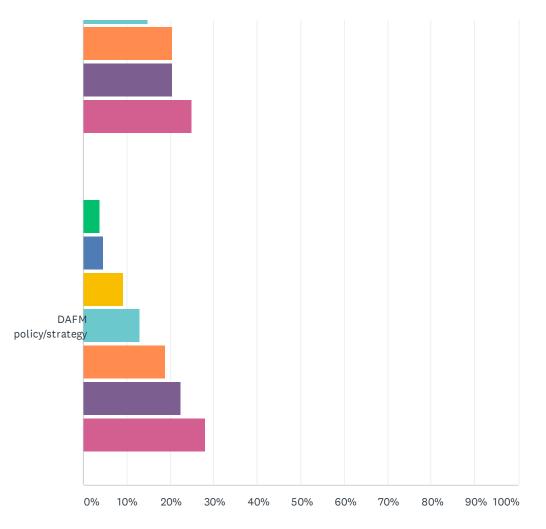


ANSWER CHOICES		RESPONSES				
Yes (1)			58.30%		397	
No (2)			41.70%		284	
TOTAL					681	
BASIC STATISTICS						
Minimum 1.00	Maximum 2.00	Median 1.00	Mean 1.42	Standard Deviation 0.49		

Q7 Please rank the following potential drivers for the increased number of male dairy calves in recent years, with 1 being the main causal factor.





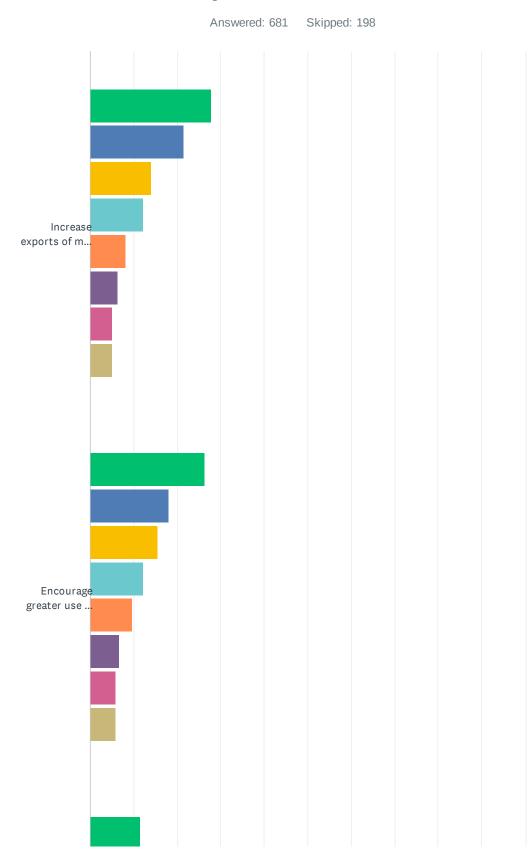


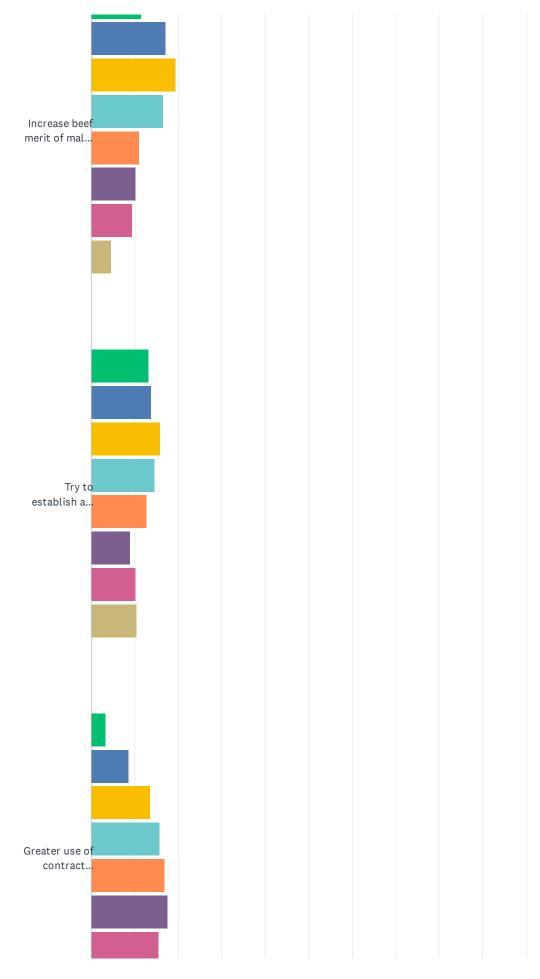
1 2 3 4 5 6 7

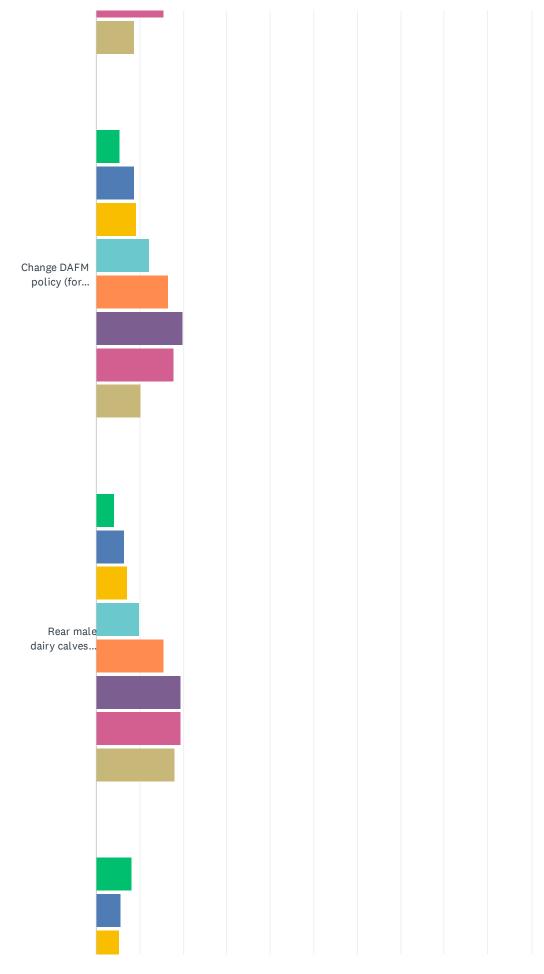
	1	2	3	4	5	6	7	TOTAL	SCORE
Milk quotas were abolished	44.79% 305	24.38% 166	12.04% 82	5.87% 40	5.29% 36	3.96% 27	3.67% 25	681	5.71
Profitability of dairy farming compared to other farm types	28.49% 194	30.40% 207	17.33% 118	8.52% 58	7.20% 49	4.99% 34	3.08% 21	681	5.37
Guidance from farm advisors	11.01% 75	16.01% 109	20.41% 139	19.68% 134	14.10% 96	10.28% 70	8.52% 58	681	4.25
Increased demand for dairy products	6.17% 42	12.04% 82	19.97% 136	17.62% 120	14.68% 100	15.71% 107	13.80% 94	681	3.75
Cooperatives	2.50% 17	6.61% 45	10.87% 74	20.56% 140	19.38% 132	22.03% 150	18.06% 123	681	3.14
Farm press	3.23% 22	5.87% 40	10.13% 69	14.83% 101	20.56% 140	20.56% 140	24.82% 169	681	2.95
DAFM policy/strategy	3.82% 26	4.70% 32	9.25% 63	12.92% 88	18.80% 128	22.47% 153	28.05% 191	681	2.82

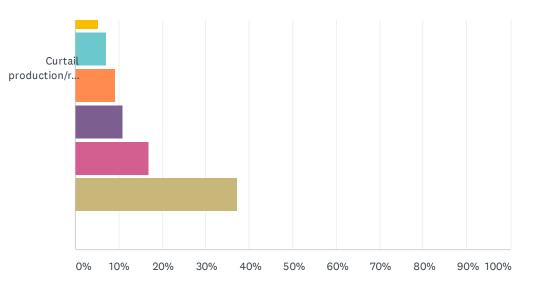
BASIC STATISTICS					
	MINIMUM	MAXIMUM	MEDIAN	MEAN	STANDARD DEVIATION
Milk quotas were abolished	1.00	7.00	2.00	2.29	1.66
DAFM policy/strategy	1.00	7.00	6.00	5.18	1.69
Profitability of dairy farming compared to other farm types	1.00	7.00	2.00	2.63	1.62
Increased demand for dairy products	1.00	7.00	4.00	4.25	1.79
Guidance from farm advisors	1.00	7.00	4.00	3.75	1.76
Farm press	1.00	7.00	5.00	5.05	1.67
Cooperatives	1.00	7.00	5.00	4.86	1.60

Q8 Please rank the following possible options in order of how effective you think they would be in managing the number of male dairy calves, with 1 being the most effective.







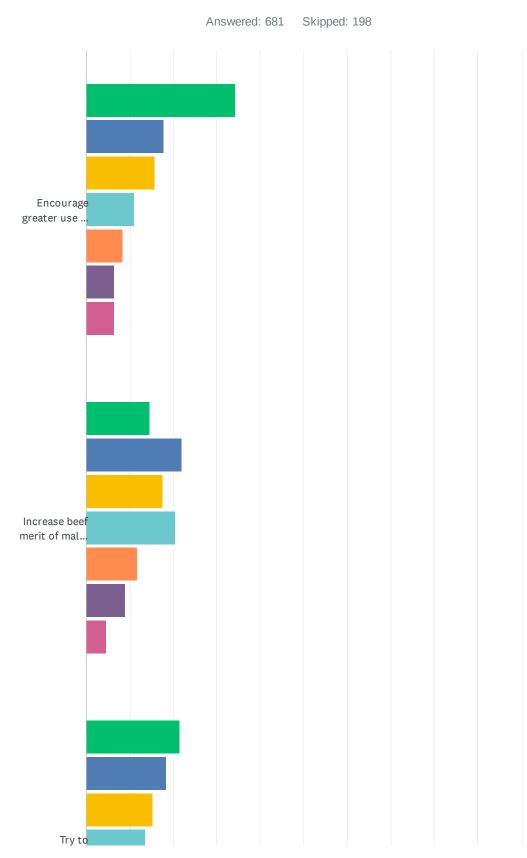


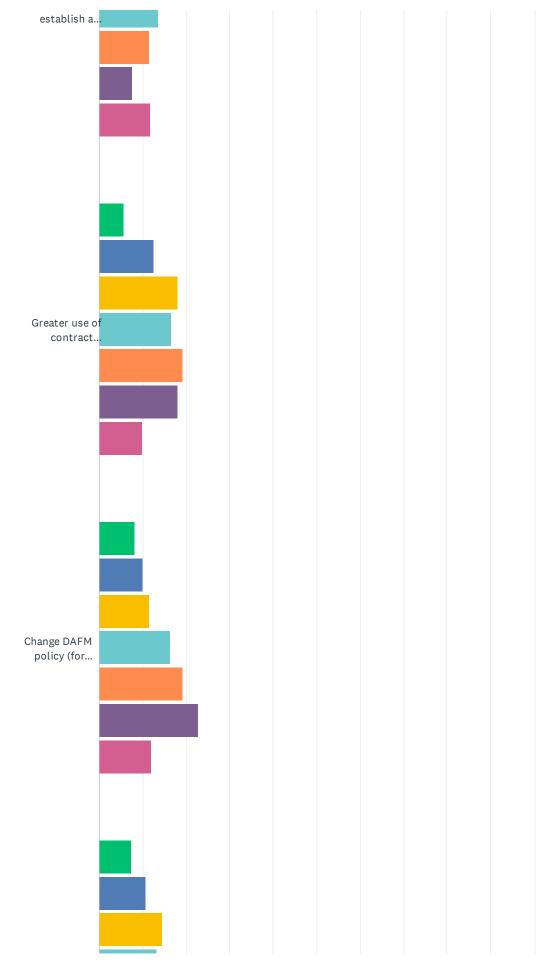
1 2 3 4 5 6 7 8

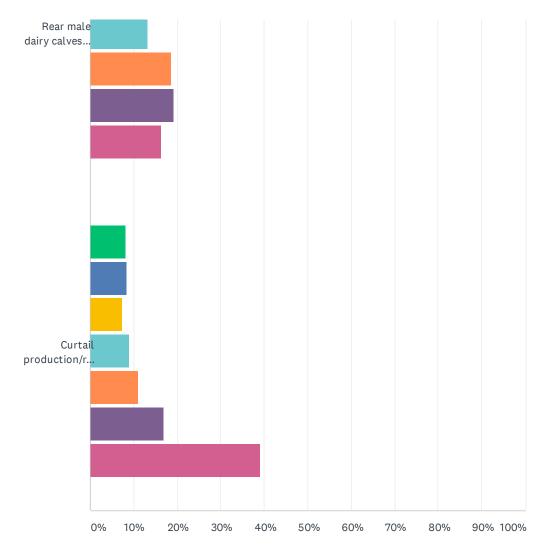
	1	2	3	4	5	6	7	8	TOTAL	SCORE
Increase exports of male dairy calves	27.75% 189	21.59% 147	14.10% 96	12.04% 82	8.22% 56	6.31% 43	4.99% 34	4.99% 34	681	5.85
Encourage greater use of sexed semen	26.43% 180	17.91% 122	15.42% 105	12.04% 82	9.69% 66	6.75% 46	5.87% 40	5.87% 40	681	5.66
Increase beef merit of male dairy calves	11.45% 78	17.18% 117	19.53% 133	16.45% 112	11.16% 76	10.28% 70	9.40% 64	4.55% 31	681	5.10
Try to establish a veal industry in Ireland	13.22% 90	13.80% 94	15.86% 108	14.68% 100	12.78% 87	8.96% 61	10.28% 70	10.43% 71	681	4.80
Greater use of contract rearing for male dairy calves	3.38% 23	8.66% 59	13.51% 92	15.71% 107	17.03% 116	17.47% 119	15.42% 105	8.81% 60	681	4.07
Change DAFM policy (for example, encourage farm types other than dairy)	5.43% 37	8.81% 60	9.10% 62	12.19% 83	16.59% 113	19.82% 135	17.77% 121	10.28% 70	681	3.92
Rear male dairy calves for beef production on own farm	4.26% 29	6.46% 44	7.20% 49	9.84% 67	15.42% 105	19.53% 133	19.38% 132	17.91% 122	681	3.49
Curtail production/re- introduce quotas	8.08% 55	5.58% 38	5.29% 36	7.05% 48	9.10% 62	10.87% 74	16.89% 115	37.15% 253	681	3.11

BASIC STATISTICS					
	MINIMUM	MAXIMUM	MEDIAN	MEAN	STANDARD DEVIATION
Curtail production/re-introduce quotas	1.00	8.00	7.00	5.89	2.32
Change DAFM policy (for example, encourage farm types other than dairy)	1.00	8.00	5.00	5.08	1.99
Increase beef merit of male dairy calves	1.00	8.00	4.00	3.90	2.00
Increase exports of male dairy calves	1.00	8.00	3.00	3.15	2.09
Try to establish a veal industry in Ireland	1.00	8.00	4.00	4.20	2.22
Encourage greater use of sexed semen	1.00	8.00	3.00	3.34	2.16
Rear male dairy calves for beef production on own farm	1.00	8.00	6.00	5.51	1.99
Greater use of contract rearing for male dairy calves	1.00	8.00	5.00	4.93	1.90

Q9 If live exports were to cease, please rank the following possible options in order of how effective you think they would be in managing the number of male dairy calves, with 1 being the most effective.





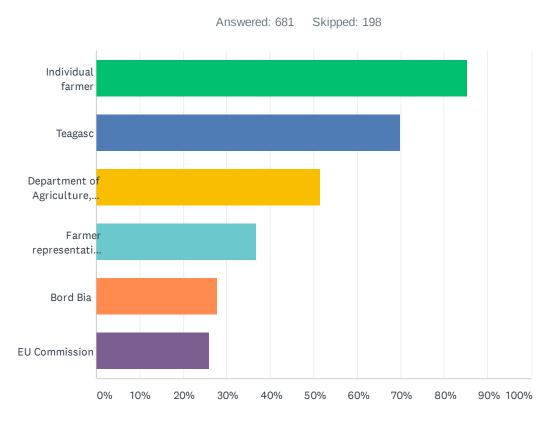


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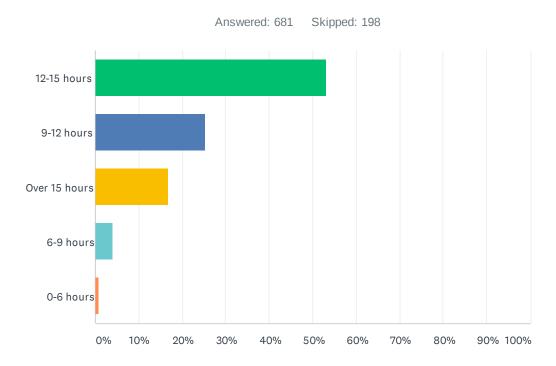
	1	2	3	4	5	6	7	TOTAL	SCORE
Encourage greater use of sexed semen	34.21% 233	17.77% 121	15.71% 107	11.01% 75	8.37% 57	6.46% 44	6.46% 44	681	5.13
Increase beef merit of male dairy calves	14.68% 100	21.88% 149	17.62% 120	20.41% 139	11.75% 80	8.96% 61	4.70% 32	681	4.62
Try to establish a veal industry in Ireland	21.59% 147	18.50% 126	15.27% 104	13.66% 93	11.60% 79	7.64% 52	11.75% 80	681	4.55
Greater use of contract rearing for male dairy calves	5.73% 39	12.63% 86	18.06% 123	16.45% 112	19.24% 131	18.06% 123	9.84% 67	681	3.76
Change DAFM policy (for example, encourage farm types other than dairy)	8.22% 56	10.13% 69	11.45% 78	16.30% 111	19.24% 131	22.76% 155	11.89% 81	681	3.56
Rear male dairy calves for beef production on own farm	7.34% 50	10.72% 73	14.54% 99	13.22% 90	18.65% 127	19.24% 131	16.30% 111	681	3.52
Curtail production/re-introduce quotas	8.22% 56	8.37% 57	7.34% 50	8.96% 61	11.16% 76	16.89% 115	39.06% 266	681	2.87

BASIC STATISTICS					
	MINIMUM	MAXIMUM	MEDIAN	MEAN	STANDARD DEVIATION
Rear male dairy calves for beef production on own farm	1.00	7.00	5.00	4.48	1.85
Try to establish a veal industry in Ireland	1.00	7.00	3.00	3.45	2.00
Encourage greater use of sexed semen	1.00	7.00	2.00	2.87	1.89
Increase beef merit of male dairy calves	1.00	7.00	3.00	3.38	1.70
Greater use of contract rearing for male dairy calves	1.00	7.00	4.00	4.24	1.72
Curtail production/re-introduce quotas	1.00	7.00	6.00	5.13	2.04
Change DAFM policy (for example, encourage farm types other than dairy)	1.00	7.00	5.00	4.44	1.80

Q10 Please select all stakeholders who you think are responsible for making changes to the number of male dairy calves.



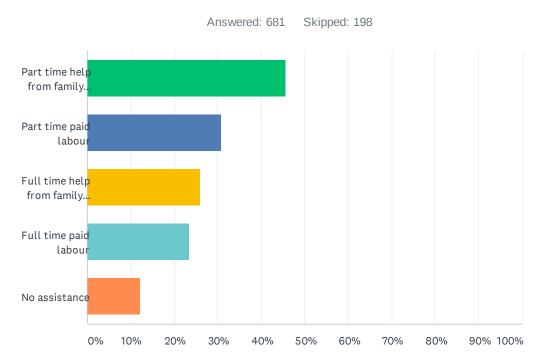
ANSWER CHOICES				RESPONSES	
Individual farmer (1)	85.32%	581			
Teagasc (3)	69.90%	476			
Department of Agriculture, Food an	d the Marine (2)			51.40%	350
Farmer representative organisations	36.86%	251			
Bord Bia (4)				27.75%	189
EU Commission (5)				25.99%	177
Total Respondents: 681					
BASIC STATISTICS					
Minimum 1.00	Maximum 6.00	Median 3.00	Mean 2.89	Standard Deviation 1.69	



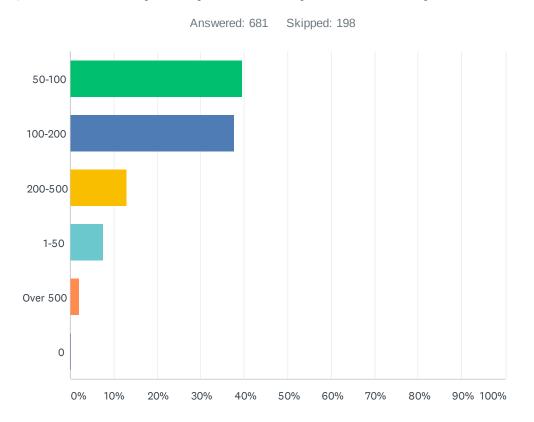
Q11 How many hours do you typically work on a spring day?

ANSWER CHOICES			RESPONSES		
12-15 hours (4)			53.16%		362
9-12 hours (3)			25.26%		172
Over 15 hours (5)			16.74%		114
6-9 hours (2)			3.96%		27
0-6 hours (1)			0.88%		6
TOTAL					681
BASIC STATISTICS					
Minimum 1.00	Maximum 5.00	Median 4.00	Mean 3.81	Standard Deviation 0.79	

Q12 What kind of assistance do you have on your farm? Please select all that apply.

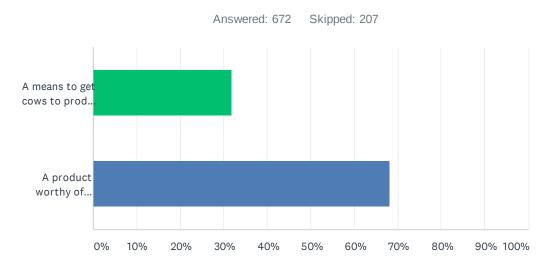


ANSWER CHOICES				RESPONSES	
Part time help from family member(s) (2)			45.52%	310
Part time paid labour (4)				30.69%	209
Full time help from family member(s	5) (1)			25.99%	177
Full time paid labour (3)				23.49%	160
No assistance (5)				12.19%	83
Total Respondents: 681					
BASIC STATISTICS					
Minimum 1.00	Maximum 5.00	Median 2.00	Mean 2.69	Standard Deviation 1.25	



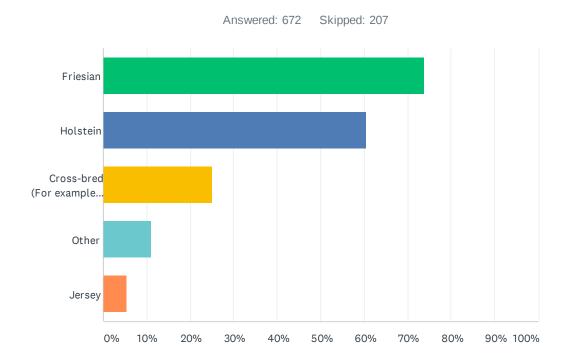
ANSWER CHOICES			RESPONSES		
50-100 (3)			39.50%		269
100-200 (4)			37.59%		256
200-500 (5)			12.92%		88
1-50 (2)			7.64%		52
Over 500 (6)			2.06%		14
0 (1)			0.29%		2
TOTAL					681
BASIC STATISTICS					
Minimum 1.00	Maximum 6.00	Median 4.00	Mean 3.61	Standard Deviation 0.89	

Q14 What do you consider the main role of your male dairy calves to be?



ANSWER CHOICES				RESPONSES	
A means to get cows to produ	31.85%	214			
A product worthy of selling in	its own right (2)			68.15%	458
TOTAL					672
BASIC STATISTICS					
Minimum 1.00	Maximum 2.00	Median 2.00	Mean 1.68	Standard Deviation 0.47	

Q15 What breed(s) are your dairy cows? Please select all that apply.

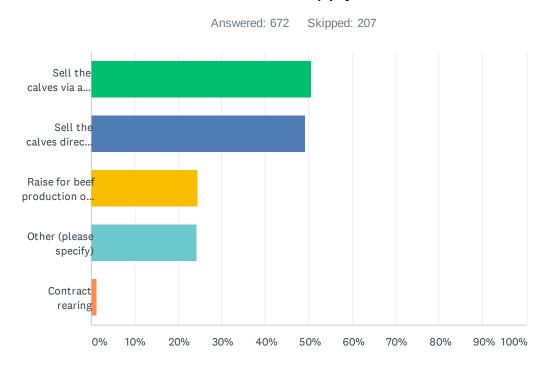


ANSWER CHOICES	RESPONSES	
Friesian (1)	73.81%	496
Holstein (2)	60.42%	406
Cross-bred (For example Jersey-Friesian cross) (4)	25.15%	169
Other (5)	11.16%	75
Jersey (3)	5.36%	36
Total Respondents: 672		

BASIC STATISTICS

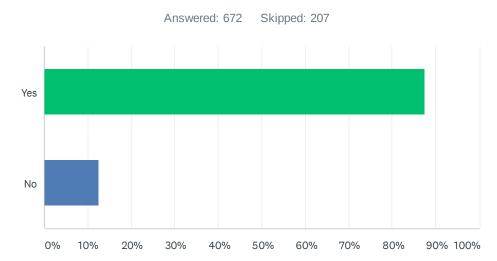
MinimumMaximumMedianMeanStandard Deviation1.005.002.002.091.26
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Q16 How do you currently manage your male dairy calf stock? Please select all apply.



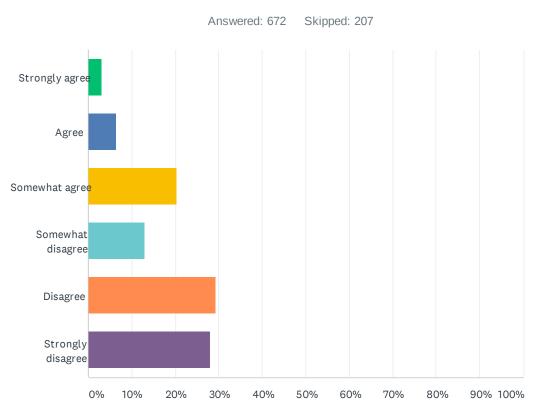
ANSWER CHOICES	RESPONSES				
Sell the calves via a mart (3)	50.60%	340			
Sell the calves direct to a dealer/expo	49.11%	330			
Raise for beef production on your farm	n (1)			24.40%	164
Other (please specify) (5)				24.26%	163
Contract rearing (2)	1.34%	9			
Total Respondents: 672					
BASIC STATISTICS					
Minimum 1.00	Maximum 5.00	Median 3.00	Mean 3.32	Standard Deviation 1.24	

Q17 Have you enough calf accommodation on your farm?



ANSWER CHOICES			RESPONSES		
Yes (1)			87.50%		588
No (2)			12.50%		84
TOTAL					672
BASIC STATISTICS					
Minimum 1.00	Maximum 2.00	Median 1.00	Mean 1.13	Standard Deviation 0.33	

Q18 To what extent do you agree with this statement - 'I am willing to pay for contract rearing for my male dairy calves'



ANSWER CHOICES			RESPONSES		
Strongly agree (1)			3.13%		21
Agree (2)			6.40%		43
Somewhat agree (3)			20.24%		136
Somewhat disagree (4)			12.95%		87
Disagree (5)			29.32%		197
Strongly disagree (6)			27.98%		188
TOTAL					672
BASIC STATISTICS					
Minimum 1.00	Maximum 6.00	Median 5.00	Mean 4.43	Standard Deviation 1.40	

Q19 Please provide any additional comments or suggestions you may have in the box below.

Answered: 402 Skipped: 477